

Ref: Samfin/BSE/02/2021-22

Date: April 05, 2021

To,

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001**Sub: Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015****Intimation of allotment of Secured, Rated, Listed, Redeemable, Transferable Non-Convertible Debentures (NCDs)****Ref: Scrip Code: 958328**

Dear Sir/Madam,

Pursuant to Regulations 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company on Monday, April 05, 2021, had approved the allotment of 400 (Four Hundred) Secured, Rated, Listed, Redeemable, Transferable Non-Convertible Debentures of face value of INR 10,00,000/- (Indian Rupees Ten Lakhs only) each (“**Debentures**”) aggregating upto INR 40,00,00,000/- (Indian Rupees Forty Crores only) for cash at par on a private placement basis as given below:

Sr. No.	Particulars	Details
1.	Size of Issue	INR 40,00,00,000/- (Indian Rupees Forty Crores only)
2.	Whether proposed to be listed if yes, name of the stock exchange(s):	Yes, BSE Limited
3.	Tenure of the instrument - date of allotment and date of maturity:	After 36 (Thirty Six) months from the date of allotment i.e., April 05, 2021 wherein the full principal amount would be repaid on the maturity date i.e., April 05, 2024
4.	Coupon/interest offered, schedule of payment of coupon/interest and Principal:	11.000% (Eleven Decimal Point Zero Zero Zero Percent) per annum, net of taxes, payable semi-annually from the date of allotment until the Maturity Date being April 05, 2024.
5.	Charge/security, if any, created-over the Assets:	Yes
6.	Mode of Issue:	Private Placement
7.	Date of Allotment:	April 05, 2021

Kindly request you to take the same on record.

Thanking you,

Yours Faithfully**For Samunnati Financial Intermediation & Services Private Limited****Ashwini Venkataraman**
Company Secretary & Compliance Officer