

Ref: Samfin/BSE/08/2021-22 Date: June 01, 2021

To,

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001.

Dear Sir/Madam,

Ref: Scrip Code: 958328

Sub: Submission of undertaking pursuant to Regulation 57(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

In terms of Regulation 57(2) of the SEBI Listing Regulations, we hereby undertake that all the documents and intimations required to be submitted to Debenture Trustees in terms of trust deed executed with trustees and SEBI (Issue and Listing of Debt Securities) Regulations, 2008 with regard to Non-Convertible debentures issued by the Company have been duly complied for the financial year ended March 31, 2021.

Kindly request you to take the same on record.

Thanking you,

Yours faithfully,

For Samunnati Financial Intermediation & Services Private Limited

Ashwini Venkataraman

Salvini

Company Secretary & Compliance Officer