

April 18, 2022

Ref: Samfin/BSE/09/2022-23

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Sub: Statement indicating the utilisation of issue proceeds as per Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 as on March 31, 2022

Ref: ISIN: INE551U07084, INE551U07076, INE551U07126, INE551U07167, INE551U07100,
INE551U07209;
Scrip Code: 959703, 959702, 960093, 973147, 959798, 973790

Dear Sir/Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that the proceeds of all the debt issues listed on BSE Limited have been utilised for the purposes for which they were raised and that there is no deviation in the utilisation of their issue proceeds.

The statement indicating the same for the quarter ended March 31, 2022 is attached as **Annexure A**.

Thanking you,
Yours faithfully,

For **SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED**



S Arun Kumar
Company Secretary & Compliance Officer

Copy to:
Debenture Trustee- Catalyst Trusteeship Limited

**Samunnati Financial Intermediation
& Services Pvt. Ltd.**



Regd. Office & Corporate Office:
Baid Hi-Tech Park, 8th floor, No. 129-B,
ECR Road, Thiruvanniyur, Chennai - 600041.

P +91-044-66762400
E info@samunnati.com
W www.samunnati.com

CIN - U65990TN2014PTC096252

Annexure A

Statement of Deviation or Variation

| Name of listed entity | | | | | Samunnati Financial Intermediation & Services Private Limited | |
|--|-------------------------|-----------------------|-----------------------------|---|--|-----------------|
| Mode of fund raising (Public issue/ private placement) | | | | | Private Placement | |
| Type of instrument (Non-Convertible Redeemable Preference Shares) / Debentures/Non-Convertible Redeemable Preference Shares) | | | | | Non-Convertible Debentures | |
| Date of raising funds (Recent date of allotment of NCDs) | | | | | February 15, 2022 | |
| Amount raised (INR Crores) | | | | | INR 59.4 Crores | |
| Amount utilised (INR Crores) | | | | | INR 59.4 Crores | |
| Report filed for the Quarter ended | | | | | March 31, 2022 | |
| Is there a Deviation / Variation in use of funds raised? | | | | | No | |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No) | | | | | No | |
| If yes, details of the approval so required? | | | | | NA | |
| Date of approval | | | | | NA | |
| Explanation for the Deviation / Variation | | | | | NA | |
| Comments of the audit committee after review | | | | | NA | |
| Comments of the auditors, if any | | | | | NA | |
| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | NA | |
| Original Object | Modified object, if any | Original modification | Modified allocation, if any | Funds utilised | Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %) | Remarks, if any |
| NA | | | | | | |
| Deviation could mean: (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilised as against what was originally disclosed. | | | | | | |
|  | | | |  | | |
| Name of the Signatory: S Arun Kumar Designation: Company Secretary & Compliance Officer | | | | | | |

Samunnati Financial Intermediation & Services Pvt. Ltd.

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