

Ref: Samfin/BSE/56/2022-23

Date: October 11, 2022

To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001

Dear Sir/Madam,

Sub: Intimation under Regulation 51(2) read with Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") - Allotment of Pre-Series E Compulsorily Convertible Cumulative Preference Shares ("Pre-Series E CCPS")

Ref: Scrip Code: 958328

With reference to the above subject, we hereby inform that the Board of Directors of the Company through Circular Resolution has approved the allotment of 70,000 (Seventy Thousand) Pre-Series E Compulsorily Convertible Cumulative Preference Shares ("Pre-Series E CCPS") of INR 10/- (Indian Rupees Ten only) each, at an issue price of INR 10,000 (Indian Rupees Ten Thousand only) each, at a premium of INR 9,990/- (Indian Rupees Nine Thousand Nine Hundred and Ninety only) each, to the following allottees:

Sr. no.	Name of the Allottee	Number of Pre-Series E CCPS Allotted
1.	Teachers Insurance and Annuity Association of America	40,000
2.	Vistra ITCL (India) Ltd., acting as the trustee for Elevar I-IV AIF	30,000
TOTAL		70,000

We request you to take the same on record.

Thanking you, Yours faithfully,

For Samunnati Financial Intermediation & Services Private Limited

S. Arown Kumor

S Arun Kumar Company Secretary & Compliance Officer

Samunnati Financial Intermediation & Services Pvt. Ltd.

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