

Ref: Samfin/BSE/58/2021-22

February 10, 2022

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

Sub: Outcome of Board Meeting under Regulation 51(2) & 52(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR”).

Ref: ISIN: INE551U07084, INE551U07076, INE551U07126, INE551U07100, INE551U07167

Scrip Code: 959703, 959702, 960093, 959798, 973147

Dear Sir/Madam,

With reference to above, we hereby inform that the Board of Directors of the Company at their Meeting held on Thursday, February 10, 2022 have inter alia approved the Unaudited Standalone Financial Statements of the Company for the quarter and nine months period ended December 31, 2021. Please find enclosed herewith the following:

- a) Unaudited Standalone Financial Statements of the Company along with Limited Review Report for the quarter and nine months period ended December 31, 2021.
- b) Disclosure pursuant to Regulation 52(4) of SEBI (LODR) Regulations, 2015.
- c) Statement indicating the utilisation of issue proceeds/material deviation in the use of proceeds of Non-Convertible Debentures as per Regulation 52(7) of SEBI (LODR) Regulations, 2015 for quarter ended December 31, 2021.

The Board Meeting commenced at 4.30 P.M. and concluded at 6.30 P.M. IST.

Kindly request you to take the same on record.

Thanking you,

Yours Faithfully,
For **Samunnati Financial Intermediation & Services Private Limited**

ANIL KUMAR
GOPALA
KRISHNA
SOMANAPALLI

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KRISHNA SOMANAPALLI
Date: 2022.02.10
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Anil Kumar S G
Director & CEO
DIN: 01189011

Copy to:
Debenture Trustee - Catalyst Trusteeship Limited

PKF SRIDHAR & SANTHANAM LLP

Chartered Accountants

Independent Auditor's Review Report on Unaudited Quarterly and Year to date Standalone Financial Results of Samunnati Financial Intermediation & Services Private Limited pursuant to Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**To
The Board of Directors of Samunnati Financial Intermediation & Services Private Limited**

We have reviewed the accompanying statement of unaudited standalone financial results of Samunnati Financial Intermediation & Services Private Limited ('Company') for the quarter ended December 31, 2021 and the year to date financial results from April 01, 2021 to December 31, 2021, together with the notes thereon ('the Statement') being submitted by the Company pursuant to the requirements of Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulations'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

This Statement has been prepared by the Company's Management in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 - "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. The procedures performed in a review are substantially less than those performed in an audit conducted in accordance with Standards on Auditing. Accordingly, we do not express an audit opinion on these financial statements.

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant prudential norms issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

Emphasis of Matter

We draw attention to Note 5 to the unaudited Standalone financial results about the uncertainties prevailing on the balance sheet date on the recoverability of the company's loans and advances on account of the COVID-19 impact. The estimates and assumptions made by management in determining the impairment provision required for these loans are subject to matters that are outside the control of the Company and hence actual results may vary from these estimates.

Our conclusion is not modified in respect of this matter.



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**PKF SRIDHAR & SANTHANAM LLP • KR D Gee Gee Crystal • No.91-92 7th Floor • Dr.Radhakrishnan Salai • Mylapore • Chennai • 600004
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PKF SRIDHAR & SANTHANAM LLP

Chartered Accountants

Other Matters

The financial results of the Company for year ended March 31, 2021 have been audited by the erstwhile statutory auditors whose audit report dated July 29, 2021 expressed an unmodified opinion on those audited annual financial results.

The interim financial results of the Company for the corresponding period ended December 31, 2020 have, as reported in these financial results, have been approved by the Company's Board of Directors, but have not been subject to review since the requirement did not exist under the then applicable guidelines of the Regulations.

For **PKF Sridhar & Santhanam LLP**

Chartered Accountants

P. Devi



Devi P

Partner

Membership Number - 223137

Date: February 10, 2022

UDIN: 22223137ABGGBC1392

Samunnati Financial Intermediation & Services Private Limited

Regd Office: Baid Hi Tech Park, 8th Floor, No 129 B, East Coast Road, Thiruvanniyur, Chennai-600041

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Unaudited statement of financial results for the quarter and nine months ended 31 December 2021

(All amounts are in Rs. Millions, unless stated otherwise)

	Particulars	Quarter ended		Nine months ended		Year ended
		31-Dec-21	30-Sep-21	31-Dec-21	31-Dec-20	31-Mar-21
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
	INCOME					
I	Revenue from Operations	489.61	437.90	1,279.69	1,133.54	1,603.86
II	Other income	22.59	19.72	60.19	68.47	72.97
III	Total Income (I+II)	512.20	457.62	1,339.88	1,202.01	1,676.83
	IV EXPENSES					
	Finance costs	259.12	232.80	720.00	483.05	684.10
	Impairment on financial instruments	431.68	94.01	654.38	189.79	322.51
	Employee benefits expense	167.98	169.91	470.57	361.44	465.76
	Depreciation and amortisation	9.65	10.63	28.20	20.74	28.09
	Other expenses	52.97	50.41	130.54	116.18	173.60
	Total expenses	921.40	557.76	2,003.69	1,171.20	1,674.06
V	Profit before tax (III-IV)	(409.20)	(100.14)	(663.81)	30.81	2.77
VI	Tax expense:					
	(1) Current tax	-	-	-	30.62	(0.00)
	(2) Deferred tax	(166.68)	13.96	(152.72)	(23.96)	(0.96)
	Total tax expenses	(166.68)	13.96	(152.72)	6.66	(0.96)
VII	Profit for the period (V-VI)	(242.52)	(114.10)	(511.09)	24.15	3.73
VIII	Other Comprehensive Income					
	(i) Items that will not be reclassified to profit or loss:					
	Re-measurements of defined benefit plans	-	1.51	1.51	(1.36)	5.49
	(ii) Income tax relating to above	-	(0.38)	(0.38)	0.20	(1.38)
	Other Comprehensive Income / (loss)	-	1.13	1.13	(1.16)	4.11
IX	Total Comprehensive Income (after tax)	(242.52)	(112.97)	(509.96)	22.99	7.84
X	Earnings per equity share:					
	(1) Basic (in Rupees)	(672.06)	(313.06)	(1,413.18)	63.71	10.35
	(2) Diluted (in Rupees)	(672.06)	(313.06)	(1,413.18)	10.56	1.64
		Not annualised				Annualised
	Face value per share (in Rupees)	10.00	10.00	10.00	10.00	10.00

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Samunnati Financial Intermediation & Services Private Limited

Regd Office: Baid Hi Tech Park, 8th Floor, No 129 B, East Coast Road, Thiruvanniyur, Chennai-600041

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Notes to Unaudited statement of financial results for the quarter and nine months ended 31 December 2021

- 1 Samunnati Financial Intermediation & Services Private Limited ('the Company') is an Non-Banking Financial Institution (NBFI) incorporated on 23 June 2014 and has its registered office at No: 129-B, 8th Floor, Baid Hi Tech Park, ECR, Thiruvanniyur, Chennai - 600041. The Company has received Certificate of Registration dated 25 February 2016 from the Reserve Bank of India to carry on the business of Non-Banking Financial Institution without accepting deposits. The Company is classified as Non-deposit taking systemically important NBFCs (NBFCs-ND-SI).
- 2 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 10 February 2022. The above results have been subjected to limited review by the statutory auditors of the Company. The auditors have issued an unmodified review report.
- 3 The financial results has been prepared in accordance with Indian Accounting Standards "Ind AS" as notified under Section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time, and other accounting principles generally accepted in India and in compliance with regulation 52 of the Securities Exchange Board of India ("SEBI"). (Listing Obligations and Disclosure Requirements) Regulations 2015. Any application guidance/ clarifications / directions issued by the Reserve Bank of India or other regulators are implemented as and when they are issued / applicable.
- 4 Other equity include Statutory Reserve as per Section 45IC of Reserve Bank of India Act, 1934, balance in securities premium, employees stock options outstanding reserve, capital redemption reserve, other comprehensive income and retained earnings.
- 5 The impact of COVID-19 on the economy continues to be uncertain and would be dependent upon future developments including various measures taken by the Government, Regulator, Responses of Businesses, Consumers etc. Hence, the extent to which COVID-19 pandemic will impact the Company's business, cash flows and financial results, is dependent on such future developments, which cannot be predicted with any degree of certainty.

Estimates and associated judgments / assumptions applied in preparation of these financial results including determining the impairment loss allowance and expected future cash inflows / outflows are based on a combination of historical experience and emerging / forward looking indicators resulting from the ongoing pandemic. In addition to these early indicators available, the Company has also used potential stress on the expected credit losses on loans and accordingly recognized an expected credit loss (including writeoffs) amounting to Rs. 654.38 million during the period. The impact assessment of COVID-19 is a continuing process given its uncertainty in nature and duration, this may have corresponding impact in the financial position. The Company will continue to monitor any material changes to the future economic conditions.
- 6 The Chief Operating Decision Maker ('CODM') reviews the operations at the Company level. The operations of the Company fall under 'financing activities' which is considered to be the only reportable segment in accordance with the provisions of Ind AS 108, Operating Segments. The Company operates in a single geographical segment, i.e. domestic.
- 7 The underlying forecasts and assumptions applied by the Company in determination of ECL allowance are subject to uncertainties which are often outside the control of the Company and accordingly, actual results may differ from these estimates. Any potential excess/shortfall based on actual experience will be adjusted in the relevant period in future. The Company will continue to closely monitor the impact and any material changes in both the internal and external environments. The Company has been duly servicing its debt obligations. The Company's management believes that Capital Adequacy and Liquidity position remains strong and shall continue to be an area of focus.
- 8 In terms of the requirement as per RBI notification no. RBI/2019-20/170 DOR (NBFC).CC. PD No. 109/22.10.106/2019-20 dated 13 March 2020 on implementation of Indian accounting standards, Non-Banking Financial Companies (NBFCs) are required to create an impairment reserve for any shortfall in impairment allowances under Ind AS 109 and Income recognition, Asset Classification and Provisioning (IRACP) Norms (including provision on standard assets). The impairment allowances under Ind AS 109 made by the Company exceeds the total provision required under IRACP (including standard asset provisioning) as at 31 December 2021 and accordingly, no amount is required to be transferred to impairment reserve.

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Samunnati Financial Intermediation & Services Private Limited

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Notes to Unaudited statement of financial results for the quarter and nine months ended 31 December 2021

- 9 **Disclosure as per RBI Notification RBI/2018-19/100 DBR.No.BP.BC.18/21.04.048/2018-19 dated 1 January 2019 extended via RBI notification RBI/2019-20/160 DOR.No.BP.BC.34/21.04.048/2019-20 dated 11 February 2020 extended further via RBI Notification RBI/2020-21/17 DOR.No.BP.BC/4/21.04.048/2020-21 dated 6 August 2020 - Micro, Small and Medium Enterprises (MSME) sector - Restructuring of Advances**

Disclosure as per prescribed format for the period ended 31 December 2021:

No. of Accounts restructured	Amount (In Rs.millions)
828 (18 Customers)	564.13

- 10 The Company has acquired 100% stake in Kamatan Farm Tech Private Limited ('KFTPL') through a share swap on 16 April 2021. Pursuant to the agreement the Company has issued 67,624 Compulsory Convertible Preference Shares ('CCPS') to the equity shareholders of KFTPL.
- 11 Company has availed the exemption provided under SEBI circular SEBI/HO/DDHS/CIR/2021/0000000637 dated 5 October 2021 as regard to disclosure for corresponding quarter results ending 31 December 2020.
- 12 The Indian Parliament has approved the Code of Social Security 2020 which would impact the contribution by the Company towards Provident Fund and Gratuity. The draft rules for the same were released in November 2020 and the Government has invited suggestions from the stakeholders, and these are under the active consideration of the Ministry of Labour and Employment. The Government has now deferred the implementation of the Code, beyond 1 April 2021. The Company will assess the impact and its evaluation once the rules are notified and will make necessary provisions for the impact in the period in which the Code becomes effective and the related rules are published.
- 13 All outstanding Non-Convertible Debt Securities are secured by way of an exclusive charge on identified receivables of the Company with security cover ranging between 1 to 1.11 times of outstanding amount on such securities at any point in time.
- 14 Disclosure in compliance with Regulations 52(4) of of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, for the nine months ended December 31, 2021 is included in Annexure 1.
- 15 On 12 November 2021, Reserve Bank of India issued circular no. RBI/2021-2022/125 DOR.STR.REC. 68/21.04.048/2021-22 - Prudential norms on Income Recognition, Asset Classification and Provisioning pertaining to Advances - Clarifications. The management has taken necessary steps to comply with norms/changes as and when they became applicable.
- 16 The ISIN wise details of debentures are included in Annexure 2.
- 17 Previous period's / year's figures have been regrouped/ reclassified wherever necessary, to confirm with the current period presentation.

**For and on behalf of the board of directors of
Samunnati Financial Intermediation & Services Private Limited**

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**Anil Kumar S G
Director & CEO**

DIN : 01189011

Place : Chennai

Date : 10 February 2022

Samunnati Financial Intermediation & Services Private Limited
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Annexure 1:

Disclosure in compliance with Regulations 52(4) of of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, for the quarter and nine months ended December 31, 2021:			
Sr. No	Particulars	Ratios	
		Quarter ended December 31 2021	Nine months ended December 31 2021
1	Debt-Equity Ratio ¹	1.66	1.66
2	Debt service coverage ratio ³	Not Applicable	Not Applicable
3	Interest service coverage ratio ³	Not Applicable	Not Applicable
4	Outstanding redeemable preference shares (quantity and value)	Nil	Nil
5	Capital redemption reserve(₹ in Million) ³	0.07	0.07
	Debenture redemption reserve(₹ in Million) ³	Not Applicable	Not Applicable
6	Net worth (₹ in Million) ²	5,451.83	5,451.83
7	Net loss after tax (₹ in Million)	(242.52)	(509.96)
8	Earnings per equity share (not annualised):		
	(a) Basic(₹)	(672.06)	(1,413.18)
	(b) Diluted(₹)	(672.06)	(1,413.18)
9	Current ratio ³	Not Applicable	Not Applicable
10	Long term debt to working capital ³	Not Applicable	Not Applicable
11	Bad debts to Account receivable ratio ³	Not Applicable	Not Applicable
12	Current liability ratio ³	Not Applicable	Not Applicable
13	Total debts to total assets*	0.62	0.62
14	Debtors turnover ³	Not Applicable	Not Applicable
15	Inventory turnover ³	Not Applicable	Not Applicable
16	Operating margin ³	Not Applicable	Not Applicable
17	Net profit / loss margin"	(0.47)	(0.38)
18	Sector specific equivalent ratios: (₹ in Million)		
	(a) Gross NPA - Stage 3	404.04	404.04
	(b) Net NPA - Stage 3	141.11	141.11
	(c) Capital to risk-weighted assets ratio**	32.38%	32.38%

Note:

- 1 Debt-equity ratio = (Debt securities + Borrowings (other than debt securities) + Subordinated liabilities) / Networth.
- 2 Networth is calculated as defined in section 2(57) of Companies Act 2013.
- 3 The Company is a Non-Banking Financial Company registered under the Reserve Bank of India Act, 1934, hence these ratios are generally not applicable.
- * Total debts to total assets = (Debt securities+ Borrowings (other than debt securities) + Subordinated liabilities) / total assets.
- " Net profit / loss margin= Net profit after tax / total income.
- ** Capital to risk-weighted assets ratio and Liquidity coverage ratio, are calculated as per the RBI guidelines

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Samunnati Financial Intermediation & Services Private Limited

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Annexure - 2**ISIN wise break-up as on 31 December 2021**

Description	ISIN	Previous Due Date for Payment of Interest / Part Principal	Whether Previous Interest Paid or not	Next Due Date for Payment of Interest / Part Principal
Catholic Syrian Bank	INE551U07076	17-Dec-21	Paid	17-Jan-22
DCB Bank	INE551U07084	20-Dec-21	Paid	19-Jan-22
Bank of India	INE551U07100	17-Jul-21	Paid	17-Jul-22
UTI International Wealth Creator	INE551U07126	25-Dec-21	Paid	25-Mar-22
Blue Orchard Microfinance Fund	INE551U07167	05-Oct-21	Paid	05-Apr-22
Nederlandse Financierings-Maatschappij Voor Ontwikkelingslanden N.V. (FMO)	INE551U07068	12-Dec-21	Paid	12-Jun-22
Triodos SICAV II - Triodos Microfinance Fund	INE551U07043	24-Sep-21	Paid	24-Mar-22
Triodos Fair Share Fund	INE551U07043	24-Sep-21	Paid	24-Mar-22
Stichting Hivos Triodos Fund	INE551U07043	24-Sep-21	Paid	24-Mar-22
Masala Investments Sarl	INE551U07118	13-Aug-21	Paid	13-Feb-22
AAV Sarl	INE551U07118	13-Aug-21	Paid	13-Feb-22
Nederlandse Financierings-Maatschappij Voor Ontwikkelingslanden N.V. (FMO)	INE551U07142	15-Dec-21	Paid	15-Jun-22
Triodos SICAV II - Triodos Microfinance Fund	INE551U07142	15-Dec-21	Paid	15-Jun-22
Triodos Fair Share Fund	INE551U07142	15-Dec-21	Paid	15-Jun-22
Stichting Juridisch Eigenaar ACTIAM Institutional Microfinance Fund III acting as legal owner of ACTIAM Financial Inclusion Fund	INE551U07159	30-Dec-21	Paid	30-Mar-22
DWM Income Funds S.C.A. SICAV SIF - The Trill Impact - DWM SDGs Credit Fund	INE551U07159	30-Dec-21	Paid	30-Mar-22
AAV Sarl	INE551U07175	N/A	N/A	15-Jan-22
Masala Investments Sarl	INE551U07175	N/A	N/A	15-Jan-22
Incofin CVSO	INE551U07183	N/A	N/A	06-Mar-22
Vivriti India Impact Bond Fund	INE551U07191	N/A	N/A	25-Jul-22

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Ref: Samfin/BSE/60/2021-22

February 10, 2022

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Sub: Disclosure of nature and extent of security created for the listed Non-Convertible Debt Securities of the Company as per Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and nine month ended December 31, 2021.

**Ref: ISIN: INE551U07084, INE551U07076, INE551U07126, INE551U07100, INE551U07167
Scrip Code: 959703, 959702, 960093, 959798, 973147**

Dear Sir/Madam,

With reference to above, we hereby inform that, all the outstanding Non-Convertible Debt Securities are secured by way of an of an exclusive charge on identified receivables of the Company with security cover ranging between 1 to 1.11 times of outstanding amount on such securities at any point in time.

Kindly request you to take the same on record.

Thanking you,

Yours Faithfully,
For **Samunnati Financial Intermediation & Services Private Limited**

ANIL KUMAR
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Anil Kumar S G
Director & CEO
DIN: 01189011

Copy to:
Debenture Trustee - Catalyst Trusteeship Limited

Ref: Samfin/BSE/59/2021-22

February 10, 2022

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Sub: Statement indicating the utilisation of issue proceeds / material deviation in the use of proceeds of Non-Convertible Debentures as per regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 for the quarter ended December 31, 2021

Ref: ISIN: INE551U07084, INE551U07076, INE551U07126, INE551U07100, INE551U07167;
Scrip Code: 959703, 959702, 960093, 959798, 973147

Dear Sir/ Madam,

Pursuant to Regulation 52(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, we hereby declare that the proceeds of all the debt issues listed on BSE Limited have been utilised for the purposes for which they were raised and that there is no deviation in the utilisation of their issue proceeds.

The statement indicating the aforesaid is attached as **Annexure A**.

Thanking you,
Yours faithfully,

For **SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED**

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Anil Kumar S G
Director & CEO
DIN: 01189011

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Debenture Trustee- Catalyst Trusteeship Limited

SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED

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Annexure A

STATEMENT INDICATING THE UTILISATION OF ISSUE PROCEEDS / MATERIAL DEVIATION IN THE USE OF PROCEEDS OF NON-CONVERTIBLE DEBENTURES

Name of listed entity					Samunnati Financial Intermediation & Services Private Limited	
Mode of fund raising (Public issue/ private placement)					Private Placement	
Type of instrument (Non-Redeemable Preference Shares/ Non-Convertible Debentures)					Non-Convertible Debentures	
Date of raising funds (Recent date of allotment of NCDs)					No fresh listed NCDs were allotted for the quarter ended December 31, 2021	
Amount raised (INR Crores)					NA	
Amount utilized (INR Crores)					NA	
Report filed for the quarter ended					December 31, 2021	
Is there a Deviation / Variation in use of funds raised?					No	
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)					No	
If yes, details of the approval so required?					NA	
Date of approval					NA	
Explanation for the Deviation / Variation					NA	
Comments of the audit committee after review						
Comments of the auditors, if any						
Objects for which funds have been raised and where there has been a deviation, in the following table					NA	
Original object	Modified object, if any	Original modification	Modified allocation, if any	Funds utilized	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
NA						
Deviation could mean:						
(a) Deviation in the objects or purposes for which the funds have been raised						
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
ANIL KUMAR Digitally signed by ANIL GOPALA KUMAR GOPALA KRISHNA KRISHNA SOMANAPALLI SOMANAPALLI Date: 2022.02.10 SOMANAPALLI 18:33:07 +05'30'						
Name of the Signatory: Anil Kumar S G						
Designation: Director & CEO						
DIN: 01189011						

SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED

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