

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Subject: Statement of utilisation of issue proceeds under Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on March 31, 2023

BSE Scrip code: 958328

With reference to above, we hereby confirm that the proceeds of the Non-Convertible Securities issued by the Company and listed on BSE Limited ("Stock Exchange") have been utilised for the purpose disclosed in the Offer Document/Placement Memorandum of the respective issue and there is no deviation as on March 31, 2023.

In terms of the Regulation 52(7A) of SEBI (LODR) Regulations, 2015 read with SEBI circular no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, the statement of utilization of issue proceeds and the statement of Nil material deviation in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document have been enclosed herewith as **Annexure A** and **Annexure B** respectively.

We request you to take the same on record.

Thanking you,
Yours faithfully,

For Samunnati Financial Intermediation & Services Private Limited



S Arun Kumar
Company Secretary & Compliance Officer



Enclosures:

Annexure A - Statement of utilization of issue proceeds

Annexure B - Statement of Deviation or Variation in the use of Issue proceeds for the quarter ended March 31, 2023

Copy to:
Debenture Trustee- Catalyst Trusteeship Limited

**Samunnati Financial Intermediation
& Services Pvt. Ltd.**

Regd. Office & Corporate Office:
Baid Hi-Tech Park, 8th floor, No. 129-B,
ECR Road, Thiruvanimiyur, Chennai – 600041.

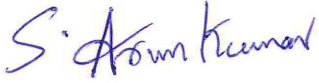
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CIN - U65990TN2014PTC096252

Annexure A
Statement of utilization of issue proceeds

Name of the issuer	ISIN	Mode of Fund Raising (Public Issues/ Private Placement)	Type of Instrument	Date of raising funds	Amount raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then Specify the Purpose of for which the funds were utilized	Remark, if any
1	2	3	4	5	6	7	8	9	10
Samunnati Financial Intermediation & Services Private Limited	NA	NA	Non-Convertible Debentures	No fresh listed Non-Convertible Securities were allotted during the quarter ended March 31, 2023	NA	NA	NA	NA	-

For Samunnati Financial Intermediation & Services Private Limited



Name of the Signatory: S Arun Kumar
Designation: Company Secretary & Compliance Officer



Samunnati Financial Intermediation & Services Pvt. Ltd.

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Annexure B

Statement of Deviation or Variation in use of Issue proceeds for the quarter ended March 31, 2023

Name of Listed Entity	Samunnati Financial Intermediation & Services Private Limited
Mode of fund raising	Not Applicable
Type of Instrument	Non-Convertible Debentures
Date of raising funds	No fresh listed NCDs were allotted during the quarter ended March 31, 2023.
Amount raised	Not Applicable
Amount utilized	Not Applicable
Report filed for the Quarter ended	March 31, 2023
Is there a Deviation / Variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)	No
If yes, details of the approval so required?	Not Applicable
Date of approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	Not Applicable
Comments of the auditors, if any	Not Applicable

Objects for which funds have been raised and where there has been a deviation, in the following table;

Original Object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
-	-	-	-	-	-	-

Note:

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
 (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Samunnati Financial Intermediation & Services Private Limited



Name of the Signatory: S Arun Kumar
 Designation: Company Secretary & Compliance Officer



Samunnati Financial Intermediation & Services Pvt. Ltd.

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