

Ref: Samfin/BSE/103/2023-24 Date: February 20, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001

Dear Sir/Madam,

Sub: Intimation under Regulation 51(2) read with Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") - Allotment of Non-Convertible Debentures

BSE Scrip Code: 973790

With reference to the above subject, we hereby inform that the Board of Directors of the Company vide Circular Resolution dated February 20, 2024 have approved the allotment of 7,506 (Seven Thousand Five Hundred Six) Listed, Rated, Redeemable, Secured, Non-Convertible Debentures ("WLB Debentures") having a face value of INR 1,00,000/- (Indian Rupees One Lakh only) each aggregating upto INR 75,06,00,000/- (Indian Rupees Seventy Five Crores Six Lakhs only) to WLB Asset VI Pte Ltd.

We request you to take the same on record.

Thanking you, Yours faithfully,

For Samunnati Financial Intermediation & Services Private Limited

S Arun Kumar Company Secretary & Compliance Officer

Copy to: Debenture Trustee