



Samunnati

Ref: Samfin/BSE/15/2024-25

Date: May 09, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Dear Sir/Madam,

Sub: Intimation under Regulation 51(2) read with Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") - Allotment of Pre-Series E Compulsorily Convertible Cumulative Preference Shares ("Pre-Series E CCPS")

Ref: Scrip Code: 973790

With reference to the above subject, we hereby inform that the Board of Directors of the Company through Circular Resolution passed on May 09, 2024, have approved the allotment of 24,870 (Twenty Four Thousand Eight Hundred and Seventy) Pre-Series E Compulsorily Convertible Cumulative Preference Shares ("Pre-Series E CCPS") of INR 10/- (Indian Rupees Ten only) each, at an issue price of INR 10,000 (Indian Rupees Ten Thousand only) each, at a premium of INR 9,990/- (Indian Rupees Nine Thousand Nine Hundred and Ninety only) each, to Equitane DMCC.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Samunnati Financial Intermediation & Services Private Limited

S Arun Kumar
Company Secretary & Compliance Officer



Copy to: Debenture Trustees

**Samunnati Financial Intermediation
& Services Pvt. Ltd.**

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