

Ref: Samfin/BSE/101/2024-25 Date: October 30, 2024

To, BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001

Dear Sir/Madam,

Sub: Intimation under Regulation 51(2) read with Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR") - Allotment of Partly Paid Up Compulsorily Convertible Preference Shares ("Alteria CCPS")

BSE Scrip Code: 973790

With reference to the above subject, we hereby inform that the Board of Directors of the Company through Circular Resolution approved on October 30, 2024, have approved the allotment of 5,000 (Five Thousand) Partly Paid Up Compulsorily Convertible Preference Shares of face value of INR 10/- (Indian Rupees Ten only) each at an issue price of INR 10,000 (Indian Rupees Ten Thousand only) each, at a premium of INR 9,990/- (Indian Rupees Nine Thousand Nine Hundred and Ninety only) each, to the following allottees:

| Sr. no. | Name of the Allottee | Number of Alteria CCPS Allotted |
|------------|-------------------------------------|---------------------------------------|
| 1. | Alteria Capital Fund III - Scheme A | 3,750 |
| 2. | Alteria Capital Fund II - Scheme I | 1,250 |
| Total | | 5,000 |

The aforesaid Alteria CCPS have been paid up to the extent of INR 10/- per Alteria CCPS and balance issue price is payable as per the terms of issue.

We request you to take the same on record.

Thanking you, Yours faithfully,

For Samunnati Financial Intermediation & Services Private Limited

S Arun Kumar Company Secretary & Compliance Officer

Copy to: Debenture Trustees

Samunnati Financial Intermediation & Services Private Limited