

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Dear Sir/Madam,

**Subject: Statement of utilisation of issue proceeds under Regulation 52(7) & 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on September 30, 2024**

**BSE Scrip code: 973790**

With reference to the above, we hereby confirm that the proceeds of the Non-Convertible Securities issued by the Company and listed on BSE Limited (“**Stock Exchange**”) have been utilised for the purpose disclosed in the Offer Document/Placement Memorandum/ Key Information Document of the respective issue and there is no deviation as on September 30, 2024.

In terms of the Regulation 52(7A) of SEBI (LODR) Regulations, 2015 read with SEBI circular no. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022, the statement of utilization of issue proceeds and the statement of Nil material deviation in the use of proceeds of issue of listed non-convertible securities, from the objects stated in the offer document have been enclosed herewith as **Annexure A** and **Annexure B** respectively.

We request you to take the same on record.

Thanking you,  
Yours faithfully,

**For Samunnati Financial Intermediation & Services Private Limited**

**S Arun Kumar**  
**Company Secretary & Compliance Officer**

**Enclosures:**

**Annexure A - Statement of utilization of issue proceeds**  
**Annexure B - Statement of Deviation or Variation in the use of Issue proceeds for the quarter ended September 30, 2024**

**Copy to:**  
**Debenture Trustee**

Annexure A

Statement of utilization of issue proceeds

Name of the issuer	ISIN	Mode of Fund Raising (Public Issues/ Private Placement)	Type of Instrument	Date of raising funds	Amount raised (INR)	Funds Utilized (INR)	Any deviation (Yes/ No)	If 8 is Yes, then Specify the Purpose of for which the funds were utilized	Remark, if any
1	2	3	4	5	6	7	8	9	10
Samunnati Financial Intermediation & Services Private Limited	INE551U07290*	Private Placement	Non-Convertible Debentures	May 10, 2024	30,00,00,000	30,00,00,000	No	-	
	INE551U07308*		Non-Convertible Debentures	June 27, 2024	20,00,00,000	20,00,00,000	No	-	
	INE551U07316		Non-Convertible Debentures	September 02, 2024	30,00,00,000	7,18,98,498	No	-	As per the terms of the issue, the unutilised amount will be utilised in upcoming quarters
	INE551U07324		Non-Convertible Debentures	September 19, 2024	55,52,00,000	-	No	-	As per the terms of the issue, the amount will be utilised in upcoming quarters
	INE551U07332		Non-Convertible Debentures	September 27, 2024	48,00,00,000	-	No	-	As per the terms of the issue, the amount will be utilised in upcoming quarters

\* Denotes utilisation status of the pending amount raised in the previous quarter (i.e. Q1 FY 2025)

For Samunnati Financial Intermediation & Services Private Limited

Name of the Signatory: S Arun Kumar  
Designation: Company Secretary & Compliance Officer

**Annexure B**

**Statement of Deviation or Variation in use of Issue proceeds for the quarter ended September 30, 2024**

<b>Name of Listed Entity</b>	Samunnati Financial Intermediation & Services Private Limited				
<b>Mode of fund raising</b>	Private Placement				
<b>Type of Instrument</b>	Non-Convertible Debentures				
<b>Date of raising funds</b>	INR				
	May 10, 2024*	NCDs	30,00,00,000		
	June 27, 2024*	NCDs	20,00,00,000		
	September 02, 2024	NCDs	30,00,00,000		
	September 19, 2024	NCDs	55,52,00,000		
	September 27, 2024	NCDs	48,00,00,000		
* Denotes amount raised in the previous quarter (i.e. Q1 FY 2025)					
<b>Amount raised</b>	INR 1,33,52,00,000/- (excludes the amount raised in previous quarter)				
<b>Amount utilized</b>	INR				
	ISIN	Instrument	Amount raised	Total Amount utilised	Amount utilised in this quarter
	INE551U07290*	NCDs	30,00,00,000	30,00,00,000	30,00,00,000
	INE551U07308*	NCDs	20,00,00,000	20,00,00,000	20,00,00,000
	INE551U07316	NCDs	30,00,00,000	30,00,00,000	7,18,98,498
Total				57,18,98,498	
* Denotes utilisation status of the pending amount raised in the previous quarter (i.e. Q1 FY 2025)					
<b>Report filed for the Quarter ended</b>	September 30, 2024				
<b>Is there a Deviation / Variation in use of funds raised?</b>	No				
<b>Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? (Yes/ No)</b>	No				
<b>If yes, details of the approval so required?</b>	Not Applicable				
<b>Date of approval</b>	Not Applicable				
<b>Explanation for the Deviation / Variation</b>	Not Applicable				
<b>Comments of the Audit Committee after review</b>	Not Applicable				
<b>Comments of the auditors, if any</b>	Not Applicable				

Objects for which funds have been raised and where there has been a deviation, in the following table;

Original Object	Modified object, if any	Original allocation	Modified allocation, if any	Funds utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks, if any
-	-	-	-	-	-	-

**Note:**

*Deviation could mean:*

*(a) Deviation in the objects or purposes for which the funds have been raised*

*(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.*

For **Samunnati Financial Intermediation & Services Private Limited**

**Name of the Signatory: S Arun Kumar**

**Designation: Company Secretary & Compliance Officer**