

Ref: Samfin/BSE/130/2022-23

Date: December 20, 2024

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Dear Sir/Madam,

Ref: BSE Scrip Code: 973790

Subject: Intimation under Regulation 51(2) read with Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR”) - Composite Scheme of Arrangement between Samunnati Financial Intermediation & Services Private Limited, Samunnati Finance Private Limited and Samunnati Agro Solutions Private Limited and their respective shareholders and creditors, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

Ref: 1. In-principle approval of BSE under Regulation 59 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 vide letter No DCS/COMP/AA/IP/005/22-23 dated July 13, 2022 (“Approval Letter”)

2. Our Letter No. Samfin/BSE/83/2022-23 dated January 12, 2023

3. Our Letter No. Samfin/BSE/129/2024-25 dated December 20, 2024

This is in continuation with our letter no. Samfin/BSE/129/2024-25 dated December 20, 2024, wherein we had informed that the Board of Directors of the Company (“Board”) at its Meeting held on December 20, 2024, inter-alia approved December 20, 2024 to be the “Effective Date” and “Appointed Date” for the Scheme, i.e. the date on which the certified copy of the order of the Hon’ble National Company Law Tribunal, Chennai Bench, Chennai, sanctioning the Scheme (“Certified Order”) shall be filed with the Registrar of Companies, Chennai, Tamil Nadu (“ROC”).

In this regard, please note that Samunnati Financial Intermediation & Services Private Limited (“the Company”), Samunnati Finance Private Limited and Samunnati Agro Solutions Private Limited have each filed the Certified Order vide e-Form INC-28 with the ROC on December 20, 2024.

In view of the aforesaid and by virtue of the provisions of the Scheme, inter-alia the following outcomes arise:

1. The Appointed Date and the Effective Date as per the Scheme is today (i.e. December 20, 2024)
2. The NBFC business of the Company stands transferred and vested as a going concern in to Samunnati Finance Private Limited through slump sale, without any further act or deed with effect from today (i.e. December 20, 2024).

Samunnati Financial Intermediation & Services Private Limited

Registered & Corporate Office:
Baid Hi Tech Park, 8th Floor, No. 129 B,
East Coast Road, Thiruvannmiyur, Chennai 600041

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info@samunnati.com
www.samunnati.com

CIN - U65990TN2014PTC096252

3. Pursuant to the slump sale, the Non Convertible Debentures and Commercial Papers (together referred to as “Securities”) issued by the Company and listed on BSE Limited shall stand transferred to Samunnati Finance Private Limited. The Company and Samunnati Finance Private Limited are in the process of submitting the necessary documents with BSE Limited for listing of the Securities by Samunnati Finance Private Limited.
4. Post giving effect to (2) above, Samunnati Agro Solutions Private Limited has been amalgamated with and into the Company and Samunnati Agro Solutions Private Limited stands dissolved without being wound up, without any further act or deed on December 20, 2024.

Kindly request you to take the same on record.

Thanking you,

Yours faithfully,

For Samunnati Financial Intermediation & Services Private Limited

S Arun Kumar
Company Secretary & Compliance Officer

Copy to: Debenture Trustees