

Ref: Samfin/BSE/129/2024-25

Date: December 20, 2024

To,  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001

Dear Sir/Madam,

Ref: BSE Scrip Code: 973790

**Subject: Intimation under Regulation 51(2) read with Schedule III Part B of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR”) - Composite Scheme of Arrangement between Samunnati Financial Intermediation & Services Private Limited, Samunnati Finance Private Limited and Samunnati Agro Solutions Private Limited and their respective shareholders and creditors, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)**

**Ref: 1. In-principle approval of BSE under Regulation 59 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 vide letter No DCS/COMP/AA/IP/005/22-23 dated July 13, 2022 (“Approval Letter”)**

**2. Our Letter No. Samfin/BSE/83/2022-23 dated January 12, 2023**

We refer to our above referred letter dated January 12, 2023 wherein, we had informed that in terms of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Rules framed thereunder, the Hon’ble National Company Law Tribunal, Chennai Bench, Chennai (“NCLT”) has sanctioned the Scheme for:

- (a) the slump sale (i.e., transfer and vesting) of the NBFC business of the Company as a going concern to Samunnati Finance Private Limited; and
- (b) post giving effect to (a) above, the amalgamation of Samunnati Agro Solutions Private Limited into the Company.

Further, we had also informed that the Appointed Date and Effective Date for the Scheme would be the date on which Samunnati Finance Private Limited is in receipt of the Non-Banking Financial Company (“NBFC”) License from the Reserve Bank of India or filing the copy of the NCLT order approving the Scheme with the Registrar of Companies, whichever is later.

In this regard, the Reserve Bank of India had sent a communication indicating the modalities for surrender of the NBFC license held by the Company and issuance of the new NBFC license in the name of Samunnati Finance Private Limited. As advised by the Reserve Bank of India, the Company has today (i.e. December 20, 2024) surrendered the NBFC license of the Company to the Reserve Bank of India and the Company has ceased to carry-on NBFC related business activities with immediate effect. Further to this, the Reserve Bank of India has, today (i.e. December 20, 2024) issued the new NBFC licence in the name of Samunnati Finance Private Limited, wholly owned subsidiary of the Company.

**Samunnati Financial Intermediation & Services Private Limited**

Registered & Corporate Office:  
Baid Hi Tech Park, 8<sup>th</sup> Floor, No. 129 B,  
East Coast Road, Thiruvanmiyur, Chennai 600041

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info@samunnati.com  
www.samunnati.com

CIN - U65990TN2014PTC096252

In this regard, the Board of Directors of the Company, Samunnati Agro Solutions Private Limited and Samunnati Finance Private Limited have, at their respective Meetings held today (i.e. December 20, 2024), considered, noted and approved the following:

1. Receipt of new NBFC license in the name of Samunnati Finance Private Limited, wholly owned subsidiary of the Company.
2. The Appointed Date and Effective Date for the Scheme shall be December 20, 2024. As per the Scheme, the Appointed Date and Effective Date for the Scheme will be the date on which Samunnati Finance Private Limited is in receipt of the Non-Banking Financial Company License from the Reserve Bank of India or filing the copy of the NCLT order approving the Scheme with the Registrar of Companies, whichever is later. Accordingly, the certified order of the NCLT approving the Scheme shall be filed with the Registrar of Companies by the Company, Samunnati Agro Solutions Private Limited and Samunnati Finance Private Limited on December 20, 2024.

The Board Meeting commenced at 5.30 P.M. IST and concluded at 6.15 P.M. IST.

Kindly request you to take the same on record.

Thanking you,

Yours faithfully,

**For Samunnati Financial Intermediation & Services Private Limited**

**S Arun Kumar**  
**Company Secretary & Compliance Officer**

*Copy to: Debenture Trustees*