

Ref: Samfin/BSE/142/2024-25

To
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/Madam,

Sub: Certificate under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, w.r.t payment of Interest on Non-Convertible Debentures

ISIN: INE551U07340

Scrip Code: 976216

Pursuant to Regulation 57 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby certify and confirm the interest payment for Non-Convertible Debentures, as mentioned below:

S. No	Particulars	Details
1.	ISIN	INE551U07340
2.	Issue size	INR 50,00,00,000/-
3.	Rate of Interest	11.25%
4.	Interest amount to be paid on due date	INR 47,77,397/-
5.	Frequency	Monthly
6.	Interest payment record date	21-12-2024
7.	Due date for interest payment	05-01-2025
8.	Actual date for interest payment	03-01-2025
9.	Amount of interest paid	INR 47,77,397/-

**The Company has implemented the Composite Scheme of Arrangement with effective date being December 20, 2024. Pursuant to the implementation of the Composite Scheme of Arrangement, the listed NCDs and Commercial Papers of Samunnati Financial Intermediation & Services Private Limited stand transferred and vested in Samunnati Finance Private Limited with effect from the Effective Date along with other identified assets and liabilities pertaining to the NBFC business. Further to this, the above said interest payment has been serviced by Samunnati Finance Private Limited. The Company and Samunnati Finance Private Limited are in the process of making the application to BSE for the aforesaid transfer and listing of the Non-Convertible Securities in the name of Samunnati Finance Private Limited.*

Request you to take the above on record.

Thanking you,

Yours faithfully,

For **Samunnati Financial Intermediation & Services Private Limited**

S Arun Kumar
Company Secretary & Compliance Officer

Copy to - Debenture Trustees