

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

Dear Sir/Madam,

Ref: BSE Scrip Code: 973790

Subject: Intimation of Record Date under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR”) in relation to the Composite Scheme of Arrangement between Samunnati Financial Intermediation & Services Private Limited and Samunnati Finance Private Limited and Samunnati Agro Solutions Private Limited and their respective shareholders and creditors, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme”)

- Ref:**
- 1. In-principle approval of BSE under Regulation 59 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 vide letter No DCS/COMP/AA/IP/005/22-23 dated July 13, 2022 (“Approval Letter”)**
 - 2. Our Letter No. Samfin/BSE/83/2022-23 dated January 12, 2023**
 - 3. Our Letter No. Samfin/BSE/129/2024-25 dated December 20, 2024**
 - 4. Our Letter No. Samfin/BSE/130/2024-25 dated December 20, 2024**

We refer to our above referred letters intimating about the Appointed Date and the Effective Date for the Scheme.

Further to this, please be informed that the Record Date pursuant to Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the purpose of transfer of listed NCDs and Commercial Papers of the Company, to Samunnati Finance Private Limited is January 15, 2025, in respect of the following NCDs and Commercial Papers which are listed on BSE Limited:

S. No.	Scrip Code	ISIN	Old Description of the NCDs / CP	New Description of the NCDs / CP	Record Date	Purpose of Record Date
1	975784	INE551U07308	SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED 8.25 LOA 27DC25 FVRS1LAC	SAMUNNATI FINANCE PRIVATE LIMITED 8.25 LOA 27DC25 FVRS1LAC	January 15, 2025	Pursuant to the slump sale (i.e., transfer and vesting) of the NBFC business of Samunnati Financial Intermediation & Services Private
2	975979	INE551U07316	SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED 11.37 NCD 02DC25 FVRS10000	SAMUNNATI FINANCE PRIVATE LIMITED 11.37 NCD 02DC25 FVRS10000		

Samunnati Financial Intermediation & Services Private Limited

Registered & Corporate Office:
Baid Hi Tech Park, 8th Floor, No. 129 B,
East Coast Road, Thiruvananthapuram, Chennai 600041

+91 044 66762400
info@samunnati.com
www.samunnati.com

CIN - U65990TN2014PTC096252

3	975658	INE551U07290	SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED 11.50 LOA 24MY25 FVRS66666.67	SAMUNNATI FINANCE PRIVATE LIMITED 11.50 LOA 24MY25 FVRS66666.67	<p>Limited (“the Company”) as a going concern to Samunnati Finance Private Limited, the NCDs and Commercial Papers of the Company would also be transferred to Samunnati Finance Private Limited.</p> <p>The Record Date is fixed for the said transfer</p>
4	976026	INE551U07324	SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED 11.50 19SP29 FVRS1LAC	SAMUNNATI FINANCE PRIVATE LIMITED 11.50 19SP29 FVRS1LAC	
5	976049	INE551U07332	SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED 12.50 NCD 27SP26 FVRS95833.33	SAMUNNATI FINANCE PRIVATE LIMITED 12.50 NCD 27SP26 FVRS95833.33	
6	973790	INE551U07209	SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED 12.1642 LOA 15FB26 FVRS10LAC	SAMUNNATI FINANCE PRIVATE LIMITED 12.1642 LOA 15FB26 FVRS10LAC	
7	975324	INE551U08017	SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED 11.50 NCD 13JN25 FVRS25000.03	SAMUNNATI FINANCE PRIVATE LIMITED 11.50 NCD 13JN25 FVRS25000.03	
8	975398	INE551U07266	SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED 12.70 NCD 06DC27 FVRS1LAC	SAMUNNATI FINANCE PRIVATE LIMITED 12.70 NCD 06DC27 FVRS1LAC	
9	975427	INE551U07274	SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED 12 NCD 06MR25 FVRS33333.34	SAMUNNATI FINANCE PRIVATE LIMITED 12 NCD 06MR25 FVRS33333.34	
10	976216	INE551U07340	SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED 11.25 NCD 05JN26 FVRS1LAC	SAMUNNATI FINANCE PRIVATE LIMITED 11.25 NCD 05JN26 FVRS1LAC	
11	976197	INE551U07357	SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE	SAMUNNATI FINANCE PRIVATE LIMITED 11.26 NCD 05DC25 FVRS10000	

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			LIMITED 11.26 NCD 05DC25 FVRS10000			
12	728020	INE551U14247	SAMUNNATI FINANCIAL INTERMEDIATION & SERVICES PRIVATE LIMITED 119D CP 31JAN25	SAMUNNATI FINANCE PRIVATE LIMITED 119D CP 31JAN25		

Kindly request you to take the same on record.

Thanking you,

Yours faithfully,

For **Samunnati Financial Intermediation & Services Private Limited**

S Arun Kumar
Company Secretary & Compliance Officer

Copy to : Debenture Trustee